

2023

Application for Real Estate Tax Exemption of Elderly and Disabled Homeowners

Washington County

Dr. Mark J. Matney – Master Commissioner of the Revenue

1 Government Center Place, Suite C

Abingdon, Virginia 24210

(276) 676-6270

THIS APPLICATION MUST BE FILED BY November 20, 2023

PLEASE MAKE ANY CORRECTIONS OR COMPLETE ANY MISSING INFORMATION BELOW:

Office Use Only

District:
Tax Type:
RE Account #
PP Account #
Map #

New: YES NO
DAV:

Applicant: Birthdate: Applicant Social Security #:
Spouse: Birthdate: Spouse Social Security #:
Address: Phone Number:

- 1. Name under which property is listed and appears on the tax bill, if different from above:
2. District or Town:
3. Is the Dwelling a Single-Wide Mobile Home?
4. If NOT age 65 or over, is this application being filed due to a disability?
5. Are you a disabled veteran?
6. IF DISABLED, is your Certification of Disability on file with the Commissioner's Office? - IF NO CERTIFICATION OF DISABILITY IS ON FILE, A COPY MUST BE ATTACHED TO THIS APPLICATION OR THE APPLICATION WILL BE VOIDED! IF YOU ARE OVER 65 YEARS OF AGE, YOU ARE NOT REQUIRED TO ATTACH THIS CERTIFICATION.

OTHER THAN YOURSELF, list the names, relationship and Social Security number of all persons who occupy the dwelling:

Table with 4 columns: Name, Relationship, Social Security Number. Rows 1, 2, 3.

GROSS INCOME

Please complete this gross income statement for the immediately preceding calendar year. Include in this statement the total gross income from ALL SOURCES of the applicant and spouse and any other person living in the dwelling.

Table with 6 columns: SOURCE OF INCOME, APPLICANT, SPOUSE, OCCUPANT (other than applicant or spouse), OCCUPANT (other than applicant or spouse), OCCUPANT (other than applicant or spouse). Rows include 2020 Salaries, 2020 Pensions, 2020 Social Security, 2020 Interest/Dividends, 2020 Rental Income, 2020 Public Assistance, 2020 SSI or Other Income, Occupant Exclusion, Total Gross Income.

Total Combined Income of the Applicant, Spouse, and Occupants (OFFICE USE ONLY)\$

NET WORTH

Please complete this statement of net financial worth as of December 31, 2022

NOTE: Exclude the fair market value of the house of residence only and the land upon which it is situated not exceeding one acre. The asset (fair market value) and liability (mortgage) on the exempted property should not be included in the computation of Net Worth.

ASSETS	APPLICANT	SPOUSE	OTHER OWNERS AND THEIR SPOUSE(S)
Real Estate <u>(other than residence)</u>			
Tangible Personal Property (includes household goods)			
Automobile(s) (Fair Market Value)			
Cash on hand and in Bank			
Stocks and Bonds / CD's / IRA Accounts / Retirement Accounts or 401K Accounts			
Life Insurance and Annuity (Cash Value)			
Other Assets			
TOTAL ASSETS			

LIABILITIES	APPLICANT	SPOUSE	OTHER OWNERS AND THEIR SPOUSE(S)
Notes Payable			
Accounts Payable			
Taxes Due			
Real Estate Mortgages (other than residence)			
Other Debts			
TOTAL LIABILITIES			

(a) Total combined assets : _____

(b) Total combined liabilities: _____

Total Net Worth (a-b): _____

CERTIFICATE

I certify, under the penalties provided by law, that this application for Real Estate Tax Relief for the Elderly or Disabled Homeowner, including any accompanying schedules or statements, to the best of my knowledge and belief is true, correct, and complete.

Applicant's Signature

Date

Signature of Spouse

Date