

Albemarle County Social Services Programs

## Real Estate Tax Relief

Albemarle County welcomes qualifying applicants to participate in our Real Estate Tax Relief programs, Tax Relief for the Elderly & Disabled and the Veterans Real Estate Tax Exemption.

#### TAX RELIEF FOR THE ELDERLY & DISABLED

• Real Estate Tax Relief for the Elderly & Disabled Application

#### **Application Submittal Options**

- Email: <u>albemarlecountyfinance@albemarle.org</u>
- Mailing Address: County of Albemarle, 401 McIntire Rd, Room 133, Charlottesville, VA 22902
- Click here to schedule a virtual OR in-person appointment with a tax specialist

## Eligibility requirements

- Applicant is at least 65 or applicant has been medically determined to be totally and permanently disabled as of December 31st of the prior year.
- Applicant is the Title Holder of the property as of January 1 of the current year.
- Applicant's Combined Total Income, for last year, from all sources does not exceed \$83,850.
- Applicant's Total Net Worth, including spouse, co-owner(s), and their spouse(s) as of December 31st of the prior year, does not exceed \$250,000.
- Applicant's Real Estate Property seeking tax relief may not be used in a business.

# **New Applicant**

Please attach a copy of your Driver's License or Birth Certificate to fulfill proof of age requirement. If your property is jointly owned and the co-owner is deceased, a certified copy of the death certificate is required.

Applicants under the age of 65 years of age are required to provide proof of disability. Please attach a certification from one of the following certified authorities:

- Social Security Administration
- Rail Road Retirement Board
- Department of Veterans Affairs
- Signed Affidavit by two medical doctors
  - Doctor must be licensed in Virginia certifying that you are totally and permanently disabled.

Documentation of each item of Income and Net Worth MUST be included with all applications. Application deadline is October 31\*.

\*If the deadline falls on a weekend or holiday, it automatically extend to the next business day.

# **Existing Applicants**

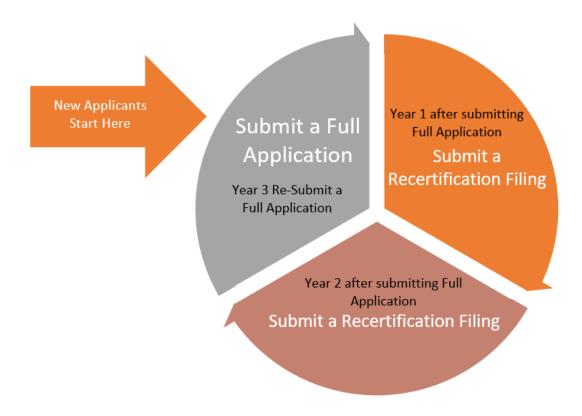
Existing Tax Relief Recipients are required to file an application of financial information every three years, with an annual recertification in the intervening years.

Recertification letters are sent out via mail during the month of January.

- Deadline for recertification submittal is April 1st\*.
- If you do not submit the recertification form by April 1st\*, you will no longer be enrolled in the Tax Relief program and will have to restart the Application process the following year.

\*If the due date falls on a weekend or holiday, it automatically extend to the next business day.

On the 3rd year you must reapply by filing out the Full Tax Relief Application.



# Determining the Amount of Relief

The amount of relief is determined by calculating an applicant's total income and net worth. Based on that calculation applicants may qualify for 50% to 100% relief of their real estate tax liability according to the chart below.

Total Combined New Worth: \$0 to \$250,000

	AMOUNT OF
TOTAL COMBINED INCOME	RELIEF
\$0-\$41,925	100.0%
\$41,926-\$62,888	75.0%
\$62,889-\$83,850	50.0%

For	additional	inform	nation	please	contact the	Tax Reve	enue Admi	nistration	Office at	434-	-206-	5852	2

#### VETERANS REAL ESTATE TAX EXEMPTION

EXEMPTION FOR SURVIVING SPOUSES OF MEMBERS OF ARMED FORCES KILLED IN ACTION

EXEMPTION OF SURVIVING SPOUSES OF CERTAIN PERSONS KILLED IN-LINE OF DUTY