



# Application for Exemption of Real Estate Tax

Date: \_\_\_\_\_ LRSN: \_\_\_\_\_ Acres: \_\_\_\_\_

Owner: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

Owner: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Name of relatives/others also living on subject property:

\_\_\_\_\_

Assets of owner(s) and other occupants:

List any additional Real Estate, including Timeshares (attach copy of real estate assessment value):

\_\_\_\_\_

List the December 31 values for Savings, Stocks, Bonds, CD's, IRA, Mutual Funds, and 401K (attach copies):

\_\_\_\_\_

List ALL income of owner(s) and other occupants (attach complete copy of federal income tax return):

	<u>Salaries</u>	<u>Social Security</u>	<u>Retirement</u>	<u>Other</u>	<u>Int. &amp; Div.</u>
Applicant:	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____
Other Occupants:	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____

I hereby make application for exemption from Real Estate for the above location. All information provided by the above named person(s) is correct. I have read and understand all the provisions set forth in the above named ordinance.

Owner's Signature: \_\_\_\_\_ Phone #: \_\_\_\_\_

Contact person (relation): \_\_\_\_\_ Phone #: \_\_\_\_\_

Commonwealth of Virginia  
County of James City, to wit:

I, the undersigned Notary Public in and of the County of James City, in the Commonwealth of Virginia, do hereby certify that \_\_\_\_\_, whose name is signed to the foregoing application, bearing date of the \_\_\_\_\_ day of \_\_\_\_\_, personally appeared before me, and made oath that the information furnished therein is true and correct:

Given under my hand this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Notary Public

My commission expires \_\_\_\_\_

Return this form on or Before **June 1** of each year to:

**Richard W. Bradshaw**  
Commissioner of the Revenue  
P.O. Box 283  
Williamsburg, VA 23187-0238  
Phone: 757-253-6695