



**COUNTY OF PRINCE GEORGE, VIRGINIA
REAL ESTATE/MOBILE HOME TAX RELIEF FOR THE ELDERLY OR DISABLED
ELIGIBILITY REQUIREMENTS**

Darlene M. Rowsey
Commissioner of the Revenue

**Real Estate Applications must be filed by August 1st.
Mobile Home Applications must be filed by February 15th.**

1. Applicants must be 65 years of age or older, **or** totally and permanently disabled as of December 31, 2022. All information as to age, gross income and net worth must be for the preceding tax year.
2. The **GROSS COMBINED INCOME** (anyone living in home) during the immediately preceding year shall not exceed forty-five thousand dollars (\$45,000).

The following scale shall apply:
 - (a) Income (\$ 0 - \$28,000)- 100% Tax Relief
 - (b) Income (\$28,001 - \$45,000) - 50% Tax Relief
3. For property jointly owned by husband and wife or by a single taxpayer, the **COMBINED NET WORTH** of the owner(s) and spouse(s), excluding the value of the home and up to five (5) contiguous acres of land, must not exceed \$120,000. **The dwelling for which exemption is sought must be owned by and occupied as the sole dwelling of the applicant.**
4. The application must include **ALL GROSS INCOME** from all sources (taxable or non-taxable, before any deductions are taken from it) and **ALL NET WORTH**.
5. Any person applying for relief due to permanent and total disability must also provide proof of such disability. When submitting an application, attach a certification by the Social Security Administration, the Veteran's Administration, or the Railroad Retirement Board to the effect that such person is permanently and totally disabled, as defined below. If such person is not eligible for certification by any of these agencies, attach sworn affidavits by two medical doctors licensed to practice medicine in the Commonwealth of Virginia, to the effect that such person is permanently and totally disabled, the nature of the disability, and the date the person became permanently and totally disabled.

For purposes of real estate/mobile home tax relief, the term "permanently and totally disabled" shall mean unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment or deformity, which can be expected to result in death or can be expected to last for the duration of such person's life.

6. **When filing your application, please provide documentation of all income and net worth for verification.** (For income, provide documents such as W-2's, SSA-1099's, interest and dividend statements and any other income. For net worth, provide bank statements for checking and savings accounts, certificates of deposit, money market accounts, stocks, bonds, IRA's, annuities, 401K or other retirement plans etc. as of December 31st of the preceding year).
7. Any person who has been granted an exemption is reminded that he/she **MUST REPORT ANY CHANGES** which would affect the applicant's eligibility such as, financial status (gifts, inheritance, insurance proceeds), sale or lease of residence, death of qualifying individual, to the Commissioner of the Revenue's Office **immediately**. Any change resulting solely from the death of the qualifying individual, or a sale of such property, shall result in a prorated exemption.

Your Application Will Be Denied If...

- Income or net worth limitations are exceeded
- The application is not filed timely
- All required supporting documentation is not submitted
- The age or disability requirement is not met
- The applicant has no ownership interest in the property
- The application is not signed and notarized

** Real Estate bill date – December 5, 2023 – June 5, 2024

** Mobile Home bill date - June 5, 2023



REAL ESTATE AND MOBILE HOME TAX RELIEF APPLICATION

Office of the Commissioner of the Revenue
PO Box 155 Prince George, VA 23875-0155
Tel.: (804) 722-8740 Fax: (804) 863-0529
Email: commrev@princegeorgecountyva.gov

2023

(RE: Dec. 5, 2023 – June 5, 2024)
(MH: June 5, 2023)

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- 1. APPLICANT: _____ RENEWAL APPLICANT []
2. ADDRESS: _____ FIRST TIME APPLICANT []
TELEPHONE #: _____
3. SOCIAL SECURITY #: _____ SPOUSE SOCIAL SECURITY #: _____
4. DATE OF BIRTH: _____ SPOUSE DOB: _____
5. ARE YOU TOTALLY AND PERMANENTLY DISABLED? [] YES [] NO *(IF YES, SEE REQUIREMENTS)
6. ARE YOU THE SOLE OCCUPANT OF THIS DWELLING? [] YES [] NO
IF NO, LIST NAMES OF THOSE PERSONS LIVING IN THE HOUSEHOLD ON LINE 10 AND INDICATE IF THEY PROVIDE BONA FIDE CAREGIVING SERVICES.
7. LIST OWNERS OF YOUR RESIDENCE: _____
8. PARCEL: _____ NUMBER OF ACRES: _____
9. REPORT GROSS INCOME FOR CALENDAR YEAR 2022 FROM ALL SOURCES. DOCUMENTATION OF ALL INCOME LISTED MUST BE SUBMITTED WITH THIS APPLICATION.

Table with 4 columns: Annual Gross Income, Applicant, Spouse, Source of Income. Rows include categories A through O, plus a TOTAL GROSS INCOME row.

10. List the name, relationship, age, social security number and income of **ALL PERSONS** who occupy the residence.

Members of Household	Relation	Age	SSN #	Annual Income	Bona Fide Caregiver YES OR NO

11. REAL ESTATE (**OTHER THAN THAT IN WHICH YOU RESIDE**) IN OR OUTSIDE OF PRINCE GEORGE COUNTY. STATE ACCURATELY THE LOCATION AND DESCRIBE FULLY ALL REAL ESTATE OWNED BY THE APPLICANT AND SPOUSE.

****IF OUTSIDE OF PRINCE GEORGE COUNTY- ATTACH LIST & COPY OF TAX BILL****

Location and Description of Real Estate	Actual Gross Value	Assessed Value
TOTALS:	\$	\$

12. COMPLETE THE FOLLOWING LIST OF ASSETS AS OF **DECEMBER 31, 2022**. DOCUMENTATION OF ALL NET WORTH LISTED MUST BE SUBMITTED WITH THIS APPLICATION.

Assets	Applicant	Spouse	Source of Assets
A. Checking & Money Markets			
B. Savings Accounts			
C. Stocks/Bonds/Mutual Funds			
D. Certificates of Deposit			
E. IRA's/Annuities/Thrift Accounts/ 401K Plans			
F. Life Insurance (Cash Value)			
G. Personal Property (Motor Vehicles, Boats, Trailers, etc.)			
H. Other			
TOTAL NET WORTH:	\$	\$	

I DECLARE UNDER THE PENALTIES PROVIDED BY LAW THAT THIS AFFIDAVIT, INCLUDING ANY ACCOMPANYING SCHEDULES AND STATEMENTS, HAS BEEN EXAMINED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IS TRUE, CORRECT AND COMPLETE AND THAT I AM THE OWNER OF THE PROPERTY LISTED AND OCCUPY IT AS MY SOLE RESIDENCE.

STATE OF VIRGINIA
COUNTY OF PRINCE GEORGE, TO WIT.
SUBSCRIBED AND SWORN TO BEFORE ME THIS

YOUR SIGNATURE (APPLICANT)

DATE

DAY OF _____

NOTARY PUBLIC

MY COMMISSION EXPIRES